



Switch Kit

Use this form to gather automatic payments and direct deposit information in one place for an easy reference.

Customer Name: _____ Previous Bank Name: _____

Customer Address: _____ Previous Bank Routing # _____

City, St, Zip _____ Previous Account # _____

Customer Phone # _____

First State Bank Routing # 073921718 First State Bank Account # _____

Automatic Payments

Type	Company Name	Company Contact #	Payment Amount	Frequency	Payment Date	Change Process	New Account Month
Mortgage/Rent							
Loans							
Cell/Home Phone							
Internet							
Cable/Sat TV							
Streaming Services							
Water							
Gas							
Electric							
Trash Removal							
Insurance							
Daycare							
IRA/Retirement							
Investments							
Tuition/School							
Credit Cards							
Health Clubs							
Charities							
Other							

Direct Deposits

Type	Company Name	Company Contact #	Payment Amount	Frequency	Payment Date	Change Process	New Account Month
Payroll							
Pension/Retirement							
Social Security							
Investment Income							
Other							
Other							